

Sofcom Systems Limited

Quarter ended: 30/09/2012

Introductory sub-table (I)(a)

Partly paid-up shares:- **No. of partly paid-up shares** **As a % of total no. of partly paid-up shares** **As a % of total no. of shares of the company**

Held by promoter/promoter group	0	0		
Held by public	3035000	100	50.15	
Total	3035000	100	50.15	

Outstanding convertible securities:- **No. of outstanding securities** **As a % of total no. of outstanding convertible securities** **As a % of total no. of shares of the company, assuming full conversion of the convertible securities**

Held by promoter/promoter group	0	0	
Held by public	0	0	0
Total	0	0	0

Warrants:- **No. of warrants** **As a % of total no. of warrants** **As a % of total no. of shares of the company, assuming full conversion of warrants**

Held by promoter/promoter group	0	0	
Held by public	0	0	0
Total	0	0	0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities **37835500**

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(c)	Qualified Foreign Investor								
(d)	Any Other (specify)					0.00	0.00		
(d-i)						0.00	0.00		
(d-ii)									
	Sub-Total (B)(2)	1915	3035000	0	50.15	50.15			
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1915	3035000	0	50.15	50.15			
	TOTAL (A)+(B)	1922	6052000	0	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group					0.00			0.00
2	Public					0.00			
	Sub-Total (C)	0	0	0		0			
	GRAND TOTAL (A)+(B)+(C)	1922	6052000	0		100.00			0.00

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(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		No.	As a percentage	Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)			As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
1	Kishore Mehta	2752800	45.49		0.00	0.00				0	45.49	
2	Susheela Mehta	200	0.00		0.00	0.00				0	0.00	
3	Rishi Chawla	2500	0.04		0.00	0.00				0	0.04	
4	Rima Chawla	2500	0.04		0.00	0.00				0	0.04	
5	Sudhir Goyal	200	0.00		0.00	0.00				0	0.00	
6	Vikram Golech	200	0.00		0.00	0.00				0	0.00	
7	Asha Mehta	258600	4.27		0.00	0.00				0	4.27	
TOTAL		3017000	49.85	0	0.00	0.00	0	0	0	0	49.85	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	UJAM BEN	106000	1.75		0			1.75
2	Munoth Financial	1138000	18.80		0			18.8
TOTAL		1244000	20.56	0	0	0	0	20.56

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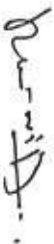

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(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Munoth Financial	1138000	18.80		0		0	18.8
TOTAL		1138000	18.80	0	0	0	0	18.8

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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A.	N.A.	N.A.
TOTAL		0	0.00

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
1				0.00
	N.A.	N.A.	N.A.	N.A.
TOTAL		0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
N.A.		N.A.	N.A.	N.A.
TOTAL			0	0.00

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