

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Sofcom Systems Ltd.

Quarter Ended : 30-06-2014

Scrip Code : 029473

Partly paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - D	0		

Outstanding Conv. Securities	No. of Outstanding Securities	As a % of Total no. of O/S Conv. Securities	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - E	0		

Warrants :	No. of Warrants	As a % of Total no. of Warrants	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - F	0		

Total paid-up Capital of the Company assuming full conv. Of warrants & securities	4155000
--	----------------

For Sofcom Systems Ltd.

Navin K. Jain
Authorised Signatory

Statement Showing Shareholding Pattern - Table (D)(a)

Scrip Code : 029473
Quarter Ended : 30-06-2014

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of(A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian		3016600	3016600	72.602	72.602	0	0.000
a	Individual/Huf	2						
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
c	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
d	Fins / Banks	0	0	0	0.000	0.000	0	0.000
e	Any Other specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	2	3016600	3016600	72.602	72.602	0	0.000
2	Foreign							
a	Indy NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
c	Institutions	0	0	0	0.000	0.000	0	0.000
d	Qualified For.Inv.	0	0	0	0.000	0.000	0	0.000
e	Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group (A)(1)+(A)(2)	2	3016600	3016600	72.602	72.602	0	0.000
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	0	0	0	0.000	0.000	0	0.000
b	Fins / Banks	0	0	0	0.000	0.000	0	0.000
c	Central/State Govt	0	0	0	0.000	0.000	0	0.000
d	Venture Cap Fund	0	0	0	0.000	0.000	0	0.000
e	Insurance Comp(e)	0	0	0	0.000	0.000	0	0.000
f	Foreign Ins Invest	0	0	0	0.000	0.000	0	0.000
g	Foreign Ven Cap In	0	0	0	0.000	0.000	0	0.000
h	Qualified For.Inv.	0	0	0	0.000	0.000	0	0.000
i	Any Other-Specify	0	0	0	0.000	0.000	0	0.000
i-1		0	0	0	0.000	0.000	0	0.000
i-2		0	0	0	0.000	0.000	0	0.000
	Sub-Total (B)(1)	0	0	0	0.000	0.000	0	0.000

For Sofcom Systems Ltd.

Handwritten signature

Authorised Signatory

Sr.No	Notes

For Sofcom Systems Ltd.

Nandini

Authorised Signatory

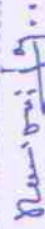
Statement Showing Shareholding Pattern - Table I(a)

Sofcom Systems Ltd.

Scrip Code : 029473
Quarter Ended : 30-06-2014

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares	
B 2	Non-Institutions								
a	Bodies Corporates	4	751000	751000	18.075	18.075			
b	Individuals								
	(i) upto Rs 1-Lac	510	13455	11330	0.324	0.324			
	(ii) above Rs1-Lac	2	373945	175670	9.000	9.000			
c	Qualified For Inv.	0	0	0	0.000	0.000			
d	Any Other -Clr-Mem	0	0	0	0.000	0.000			
d-1		0	0	0	0.000	0.000			
d-2		0	0	0	0.000	0.000			
	-OCB	0	0	0	0.000	0.000			
	-NRI	0	0	0	0.000	0.000			
					0.000	0.000			
	Sub-Total (B)(2)	516	1138400	938000	27.398	27.398			
(B)	Total (B)=(B)(1)+(B)(2)	516	1138400	938000	27.398	27.398			
	TOTAL (A)+(B)	518	4155000	3954600		100.000	0		0.000
(C)	Held by Custodians against Receipts								
	PROMOTER & PRO GRP	0	0	0		0.000			
	PUBLIC	0	0	0		0.000			
	GRAND TOTAL (A)+(B)+(C)	518	4155000	3954600		100.000	0		0.000

For Sofcom Systems Ltd.



Authorised Signatory

(U)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Ref. No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital	
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held		As a % of total No of convertible securities of the same class
1	00837659	ASHA MEHTA	258600	6.224	0	0.000	0.000	0	0.000	0	0.000	6.224
2	00837663	KISHORE MEHTA	2758000	66.378	0	0.000	0.000	0	0.000	0	0.000	66.378
		Total Promoter & Promoter Group	3016600	72.602	0	0.000	0.000	0	0.000	0	0.000	72.602

For Sofcom Systems Ltd.

Dinesh Verma

Authorised Signatory

		Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares							
Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	AAABCC4147L	CRYSTAL MINE O GEMS PRIVATE LIMITED	195000	4.693	0	0.000	0	0.000	4.693
2	AGFPJ2288J	JALAK KAMAL JAIN	175670	4.228	0	0.000	0	0.000	4.228
3	AAADCMS024G	MANMOHAN GEMS PRIVATE LIMITED	175000	4.212	0	0.000	0	0.000	4.212
4	AAABCP6498D	PRIME MINE O JEWELS PVT.LTD.	196000	4.717	0	0.000	0	0.000	4.717
5	001969	SAMKIT B JAIN	198275	4.772	0	0.000	0	0.000	4.772
6	AAHCS4460J	SETHIA GEMS PRIVATE LIMITED	185000	4.452	0	0.000	0	0.000	4.452
				0.000					
Total			1124945	27.074	0	0.000	0	0.000	27.074

For Sofcom Systems Ltd.
Navin Arora
 Authorised Signatory

(D)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
				0.000					
		Total -Public [5% & above]	0	0.000	0	0.000	0	0.000	0.000

For Sofcom Systems Ltd.

[Handwritten Signature]

Authorised Signatory

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Ref-Num	Name of the Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

For Sofcom Systems Ltd.

[Handwritten Signature]

Authorised Signatory

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

For Sofcom Systems Ltd.

[Handwritten Signature]

Authorised Signatory