

Sofcom Systems Limited

Quarter ended: 31/12/2013

Introductory sub-table (I)(a)

	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group	0		0
Held by public	3035000		100
Total	3035000		100

	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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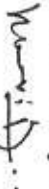
Held by promoter/promoter group	0		0
Held by public	0		0
Total	0		0

	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group	0		0
Held by public	0		0
Total	0		0

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

37835500

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Statement Showing Shareholding Pattern

		Table (I)(a)					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	(IX)= (VIII)/(IV)*100	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			
(A)	Shareholding of Promoter and									
1	Indian									
(a)	Individuals/ Hindu Undivided Family									
		7	3017000	0	49.85	49.85	0		0.00	
(b)	Central Government/ State Government(s)				0.00	0.00			0.00	
(c)	Bodies Corporate				0.00	0.00			0.00	
(d)	Financial Institutions/ Banks				0.00	0.00			0.00	
(e)	Any Others(Specify)				0.00	0.00			0.00	
(e-i)					0.00	0.00			0.00	
(e-ii)					0.00	0.00			0.00	
	Sub Total(A)(I)	7	3017000	0	49.85	49.85	0		0.00	
2	Foreign									
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00			0.00	
b	Bodies Corporate				0.00	0.00			0.00	
c	Institutions				0.00	0.00			0.00	

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d	Qualified Foreign Investor					0.00	0.00		0.00
e	Any Others(Specify)					0.00	0.00		0.00
e-i						0.00	0.00		0.00
e-ii									
	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	7	3017000		0	49.85	49.85	0	0.00
(B)	Public shareholding								
I	Institutions								
(a)	Mutual Funds/ UTI					0.00	0.00		
(b)	Financial Institutions / Banks					0.00	0.00		
(c)	Central Government/ State Government(s)					0.00	0.00		
(d)	Venture Capital Funds					0.00	0.00		
(e)	Insurance Companies					0.00	0.00		
(f)	Foreign Institutional Investors					0.00	0.00		
(g)	Foreign Venture Capital Investors					0.00	0.00		
(h)	Qualified Foreign Investor					0.00	0.00		
(i)	Any Other (specify)					0.00	0.00		
(i-ii)						0.00	0.00		
(i-ii)									
	Sub-Total (B)(1)	0	0	0	0	0.00	0.00		
B 2	Non-institutions								
(a)	Bodies Corporate	1	1138000		0	18.80	18.80		
(b)	Individuals					0.00	0.00		
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1904	1438200		0	23.76	23.76		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	458800		0	7.58	7.58		

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(c)	Qualified Foreign Investor								
(d)	Any Other (specify)					0.00	0.00		
(d-i)						0.00	0.00		
(d-ii)									
	Sub-Total (B)(2)	1915	3035000	0	50.15	50.15			
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1915	3035000	0	50.15	-50.15			
	TOTAL (A)+(B)	1922	6052000	0	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group					0.00			0.00
2	Public					0.00			
	Sub-Total (C)	0	0	0			0		
	GRAND TOTAL (A)+(B)+(C)	1922	6052000	0		100.00			0.00

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(VI)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	Kishore Mehta	2752800	45.49		0.00	0.00				0	45.49		
2	Susheela Mehta	200	0.00		0.00	0.00				0	0.00		
3	Rishi Chawla	2500	0.04		0.00	0.00				0	0.04		
4	Rima Chawla	2500	0.04		0.00	0.00				0	0.04		
5	Sudhir Goyal	200	0.00		0.00	0.00				0	0.00		
6	Vikram Golech	200	0.00		0.00	0.00				0	0.00		
7	Asha Mehta	258600	4.27		0.00	0.00				0	4.27		
TOTAL		3017000	49.85	0	0.00	0.00	0	0	0	0	49.85		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	UJAM BEN	106000	1.75		0			1.75
2	Munoth Financial	1138000	18.80		0			18.8
TOTAL		1244000	20.56	0	0	0	0	20.56

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(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Munoth Financial	1138000	18.80	0	0	0	0	18.8
TOTAL		1138000	18.80	0	0	0	0	18.8

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(D)(d) Statement showing details of locked-in shares

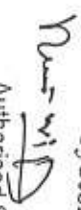
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	N.A.	N.A.	N.A.
TOTAL		0	0.00

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
1				0.00
	N.A.	N.A.	N.A.	N.A.
TOTAL		0	0	0.00

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(U)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (d)(a) above}
1				0.00
	N.A.		N.A.	N.A.
TOTAL		N.A.	0	0.00

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