

R. MOHNOT & CO.
Chartered Accountants

Annexure V to Clause 41

LIMITED REVIEW REPORT

**Review Report to
The Board of Directors
Sofcom Systems Ltd.**

We have reviewed the accompanying statement of audited financial results of **Sofcom Systems Ltd.** for the period ended 31st March 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: - Jaipur
Date:- 30.05.2015

**For R Mohnot & Co.
Chartered Accountants
Firm's Reg. No.:001654C**



**(Narender Mittal)
Partner
M. No.:072715**



SOFCOM SYSTEMS LIMITED

Regd. Office, D-36, Subhash Marg, Flat No. 802, Sheel Mohar Apartment, C-Scheme, Jaipur

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2015

CIN-172200R|1995PLC010192

(Amount in Lakhs)

S.No.	Particulars	3 Months	Year to date	Correspondi	Year to date	Previous Year
		Ended On 31.03.2015	figures for current period ended (31.12.2014)	ng 3 months ended (31.03.2014) In the previous year	figures for current period ended (31.03.2015)	Ended on (31.03.2014)
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income					
	a) Net Sales/Income from Operations	371.34	158.21	9.29	529.55	13.84
	b) Other Operating Income	0.00	0.00	0.00	0.00	0
	Total Income	371.34	158.21	9.29	529.55	13.84
2	Expenditure					
	a) Increase/Decrease in Stock	282.76	-349.76	0.00	-67.00	0
	b) Raw Material Consumed	0.00	-	0.00	-	0
	c) Purchases of Traded Goods	67.00	486.78	0.00	553.78	0
	d) Employees Cost	0.74	2.02	0.00	2.76	0
	e) Depreciation	0.34	0.15	0.18	0.49	0.20
	f) Other Expenditure	17.02	17.62	6.97	34.64	9.99
	Total Expenditure	367.86	156.81	7.15	524.67	10.19
3	Profit from operation before other income, finance cost & exceptional items (1-2)	3.48	1.40	2.14	4.88	3.65
4	Other Income	0.00	0.00	0.00	0.00	0
5	Profit from ordinary activities before, Finance cost & Exceptional items (3+4)	3.48	1.40	2.14	4.88	3.65
6	Finance Cost	0.00	0.00	0.00	0.00	0
7	Profit from ordinary activities after, Finance cost but before Exceptional items (5-6)	3.48	1.40	2.14	4.88	3.65
8	Exceptional Items	0.00	0.00	0.00	0.00	0
9	Profit(+)/Loss(-) from ordinary activities before taxation (7-8)	3.48	1.40	2.14	4.88	3.65
10	Tax Expenses	0.00	0.00	0.00	0.88	0.31
11	Net Profit(+)/Loss(-) from ordinary activities after Tax (9-10)	3.48	1.40	2.14	4.00	3.34
12	Extra Ordinary Items	0.00	0.00	0.00	0.00	0
13	Net Profit(+)/Loss(-) for the period (11-12)	3.48	1.40	2.14	4.00	3.34
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	415.50	415.50	415.50	415.50	415.50
15	Reserve excluding Revaluation Reserve (as per Balance Sheet of Previous Accounting Year)					
16	Earning Per Share (In Rs)	0.08	0.03	0.05	0.10	0.08
	Particulars of Shareholding					
17	Public Shareholding					
	Number of Shares	1138400	1138400	1138400	1138400	1138400
	Percentage of Shareholding	27.40	27.40	27.40	27.40	27.40
18	Promoters and Promoter Group Shareholding (Non-Encumbered)					
	Number of Shares	3016600	3016600	3016600	3016600	3016600
	Percentage of Shareholding	72.60	72.60	72.60	72.60	72.60
	Percentage of total share Capital of the Company	100	100	100	100	100

Notes :

Particulars	Year ended 31.03.2015
INVESTOR COMPLAINTS	
Pending at the beginning of the Year	-
Received during the year	-
Disposed of during the year	-
Remaining unsolved during the year	-

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on May 30th, 2015.

2. The Company is engaged in "Trading Activity", Hence according to accounting standard 17 "Segment Reporting" is not applicable.

3. The figures for the previous period/year have been regrouped/rearranged wherever necessary to make them comparable with the current period's figures in accordance with the requirements of Schedule III under Companies Act 2013

4. Audited Statements of assets and liabilities as per clause 41 (f)(ea) of the listing agreement :-

Particular	(Amount in Lakhs)		Particular	(Amount in Lakhs)	
	As at 31st March 2015	As at 31st March 2014		As at 31st March 2015	As at 31st March 2014
EQUITY AND LIABILITIES			ASSETS		
Shareholders' funds			Non-current assets		
(a) Share capital	463.15	463.15	(a) Fixed assets	1.47	2.07
(b) Reserves & surplus	-8.18	-12.07	(b) Non-current investments	592.83	432.45
Shareholders' funds	454.97	451.08	(c) Long-term loans and advances	-	-
Non-current liabilities			(d) Other non-current assets	5.33	10.03
(a) Long-term borrowings	-	-	Non-current assets	599.63	444.55
(b) Deferred tax liabilities (Net)	0.14	-	Current assets		
(c) Other Long term liabilities	-	-	(a) Current investments	-	-
(d) Long-term provisions	-	-	(b) Inventories	67.00	-
Non-current liabilities	0.14	-	(c) Trade Receivables	209.37	4.06
Current liabilities			(d) Cash and cash equivalents	6.49	5.07
(a) Short-term borrowings	287.21	-	(e) Short-term loans and advances	-	0.07
(b) Trade payables	109.17	-	(f) Other current assets	-	-
(c) Other current liabilities	30.29	2.36	Current assets	282.86	9.20
(d) Short-term provisions	0.71	0.31	Non-current assets		
Current liabilities	427.38	2.67	Current assets		
TOTAL EQUITY AND LIABILITIES	882.49	453.75	TOTAL - ASSETS	882.49	453.75

Place: Jaipur
Date: 30th May, 2015

By the Order of the Board

Kishore Mehta
Managing Director

