

R. MOHNOT & CO.
Chartered Accountants

Annexure V to Clause 41

LIMITED REVIEW REPORT

**Review Report to
The Board of Directors
Sofcom Systems Ltd.**

We have reviewed the accompanying statement of audited financial results of **Sofcom Systems Ltd.** for the period ended 30th June 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: - Jaipur
Date:- 13.08.2015

For R Mohnot & Co.
Chartered Accountants
Firm's Reg. No.:001654C

S. Jhalani

(Saket Jhalani)

Partner

M. No.:411157



(Amount in Lakhs)

S.No.	Particulars	3 Months Ended On 30.06.2015	Preceding 3 months ended (31.03.2015)	Corresponding 3 months ended (30.06.2014) in the previous year	Year to date figures for the previous year ended (30.06.2015)	Previous Year Ended on (31.03.2015)
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income					
a)	Net Sales/Income from Operations	400.00	371.34	7.55	569.55	529.55
b)	Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total Income	400.00	371.34	7.55	569.55	529.55
2	Expenditure					
a)	Increase/Decrease in Stock	25.00	282.76	0.00	-42.00	-67.00
b)	Raw Material Consumed	-	0.00	0.00	0.00	0.00
c)	Purchases of Traded Goods	1.10	67.00	0.67	553.78	553.78
d)	Employees Cost	0.12	0.74	0.05	3.86	2.76
e)	Depreciation	16.92	0.34	0.05	0.61	0.49
f)	Other Expenditure	43.14	17.02	6.39	51.56	34.64
	Total Expenditure	43.14	367.86	7.11	567.81	524.67
3	Profit from operation before other income, finance cost & exceptional items (1-2)	-3.14	3.48	0.54	1.74	4.88
4	Other Income	0.00	0.00	0.00	0.00	0.00
5	Profit from ordinary activities before, Finance cost & Exceptional Items (3+4)	-3.14	3.48	0.54	1.74	4.88
6	Finance Cost	0.00	0.00	0.00	0.00	0.00
7	Profit from ordinary activities after, Finance cost but before Exceptional Items (5-6)	-3.14	3.48	0.54	1.74	4.88
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit(+) /Loss(-) from ordinary activities before taxation (7-8)	-3.14	3.48	0.54	1.74	4.88
10	Tax Expenses	0.00	0.00	0.00	0.88	0.88
11	Net Profit(+) /Loss(-) from ordinary activities after Tax (9-10)	-3.14	3.48	0.54	0.86	4.00
12	Extra Ordinary Items	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+) /Loss(-) for the period (11-12)	-3.14	3.48	0.54	0.86	4.00
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	415.50	415.50	378.35	378.35	415.50
15	Reserve excluding Revaluation Reserve (as per Balance Sheet of Previous Accounting Year)					
16	Earning Per Share (In Rs)	-0.076	0.084	0.014	0.023	0.096
Particulars of Shareholding						
17	Public Shareholding					
	Number of Shares	1138400	1138400	1138400	1138400	1138400
	Percentage of Shareholding	27.40	27.40	27.40	27.40	27.40
18	Promoters and Promoter Group Shareholding (Non-Encumbered)					
	Number of Shares	3016600	3016600	3016600	3016600	3016600
	Percentage of Shareholding	72.60	72.60	72.60	72.60	72.60
	Percentage of total share Capital of the Company	100	100	100	100	100

Note:

I. Provision for tax if any will be made at the end of the year.

II. There were no investor Complaints pending at the beginning and end of the Quarter. No Complaints were received during the quarter.

III. Figures for the corresponding previous period/ year have been regrouped/ re-arranged wherever necessary to confirm to the classification of current period.

IV. The entire operations of the Company relate to only one segment namely, "Software Development/Consultancy", Hence according to Accounting Standard 17 "Segment Reporting" is not applicable.

Place: Jaipur
 Dated: 13.08.2015



By Order of the Board
 For Sofcom Systems Limited
 (Mishore Mehta)
 Managing Director