

R. MOHNOT & CO.
Chartered Accountants

LIMITED REVIEW REPORT

Review Report to
The Board of Directors,
Sofcom Systems Limited
D-36 Subhash Marg, Flat No.802,
Sheel Mohar Apartment. C-Scheme
Jaipur

1. We have reviewed the accompanying statement of unaudited financial results of **Sofcom Systems Limited** for the period ended **30th June, 2014**, except for the disclosures regarding "Public Shareholding" and Promoter & Promoter group Shareholding" which have been traced from disclosures made by the Management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personal and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R.MOHNOT & Co.
Chartered Accountants
(Firm Registration No.001654C)



Place: Jaipur
Date: 12.08.2014

SOFCOM SYSTEMS LIMITED
 Regd. Office, D-36, Subhash Marg, Flat No. 802, Sheel Mohar Apartment, C-Scheme, Jaipur
 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2014

(Amount In Lakhs)

S.No.	Particulars	3 Months Ended On	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous Year Ended on
		30.06.2014	(31.03.2014)	(30.06.2013) in the previous year	(30.06.2014)	(30.06.2014)	(31.03.2014)
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	a) Net Sales/Income from Operations	7.65	9.29	1.40	7.65	21.49	13.84
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0
	Total Income	7.65	9.29	1.40	7.65	21.49	13.84
2	Expenditure						
	a) Increase/Decrease in Stock	0.00	0.00	0.00	0.00	0.00	0
	b) Raw Material Consumed	-	-	0.00	-	0.00	0
	c) Purchases of Traded Goods	-	-	0.00	-	0.00	0
	d) Employees Cost	-	-	0.00	-	0.00	0
	e) Depreciation	0.05	0.18	0.01	0.05	0.25	0.20
	f) Other Expenditure	7.06	6.97	0.81	7.06	17.05	9.99
	Total Expenditure	7.11	7.15	0.82	7.11	17.30	10.19
3	Profit from operation before other income, finance cost & exceptional items (1-2)	0.54	2.14	0.58	0.54	4.19	3.65
4	Other Income	0.00	0.00	0.00	0.00	0.00	0
5	Profit from ordinary activities before, Finance cost & Exceptional Items (3+4)	0.54	2.14	0.58	0.54	4.19	3.65
6	Finance Cost	0.00	0.00	0.00	0.00	0.00	0
7	Profit from ordinary activities after, Finance cost but before Exceptional Items (5-6)	0.54	2.14	0.58	0.54	4.19	3.65
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0
9	Profit(+)/Loss(-) from ordinary activities before taxation (7-8)	0.54	2.14	0.58	0.54	4.19	3.65
10	Tax Expenses	0.00	0.00	0.00	0.00	0.31	0.31
11	Net Profit(+)/Loss(-) from ordinary activities after Tax (9-10)	0.54	2.14	0.58	0.54	3.88	3.34
12	Extra Ordinary Items	0.00	0.00	0.00	0.00	0.00	0
13	Net Profit(+)/Loss(-) for the period (11-12)	0.54	2.14	0.58	0.54	3.88	3.34
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	415.50	415.50	378.35	415.50	378.36	415.50
15	Reserve excluding Revaluation Reserve (as per Balance Sheet of Previous Accounting Year)						
16	Earning Per Share (In Rs)						0.08
	Particulars of Shareholding						
17	Public Shareholding						
	Number of Shares	11.38	11.38	31.92	11.38	11.38	11.38
	Percentage of Shareholding	27.40	27.40	52.74	27.40	27.40	27.40
18	Promoters and Promoter Group Shareholding (Non-Encumbered)						
	Number of Shares	30.17	30.17	28.60	30.17	30.17	30.17
	Percentage of Shareholding	72.60	72.60	47.26	72.60	72.60	72.60
	Percentage of total share Capital of the Company	100	100	100	100	100	100

Note:

- I. Provision for tax if any will be made at the end of the year.
- II. There were no investor Complints pending at the beginning and end of the Quarter. No Complints were received during the quarter.
- III. Figures for the corresponding previous period/ year have been regrouped/ re-arranged wherever necessary to confirm to the classification of current period.
- IV. The entire operations of the Company relate to only one segment namely, "Software Development/Consultancy", Hence according to Accounting Standard 17 "Segment Reporting" is not applicable.

Place: Jaipur
 Dated: 11.08.2014



By Order of the Board
 For Sofcom Systems Limited

 (Kishore Mehta)
 Director