

R. MOHNOT & CO.
Chartered Accountants

LIMITED REVIEW REPORT

Review Report to

The Board of Directors,

Sofcom Systems Limited

D-36, Subhash Marg, Flat No. 802,

Sheel Mohar Apartment, C-Scheme,

Jaipur

1. We have reviewed the accompanying statement of unaudited financial results of **Sofcom Systems Limited** for the quarter ended **31st December, 2013**, except for the disclosures regarding "Public Shareholding" and Promoter & Promoter group Shareholding" which have been traced from disclosures made by the Management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

R. MOHNOT & CO.

Chartered Accountants

Office: C-68, Lal Kothi Scheme, Jaipur

For R. MOHNOT & CO.

Chartered Accountants

(Firm Registration No. 001654C)



(Narender Mittal)

Partner

Membership No.: 072715

Place: Jaipur

Date: 05.02.2014

SOFCOM SYSTEMS LIMITED
 Regd. Office, D-36, Subhash Marg, Flat No. 802, Shael Mohar Apartment, C-Scheme, Jaipur
 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2013

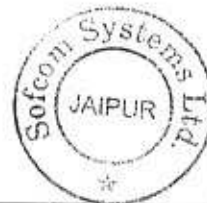
(Amount in Rs.)

S.No	Particulars	Quarter Ended	Quarter Ended	Year to Date	Year to Date	Previous Year	Previous Year
		On 31-12-2013	On 31-12-2012	Figure for Current Year (31.12.2013)	Figure for Previous Year (31.12.2012)	Ended on (31.03.2012)	Ended on (31.03.2013)
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
1	Income						
	a) Net Sales/Income from Operations	165,000.00	67,000.00	455,000.00	202,000.00	260,000.00	274,500.00
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income	165,000.00	67,000.00	455,000.00	202,000.00	260,000.00	274,500.00
2	Expenditure						
	a) Increase/Decrease in Stock	0.00	0.00	0.00	0.00	0.00	0.00
	b) Raw Material Consumed	0.00	0.00	0.00	0.00	0.00	0.00
	c) Purchases of Traded Goods	0.00	0.00	0.00	0.00	0.00	0.00
	d) Employees Cost	0.00	0.00	0.00	0.00	0.00	0.00
	e) Depreciation	767.25	3,604.25	2,301.75	4,812.75	66,777.00	6,417.00
	f) Other Expenditure	123,308.92	56,100.75	302,595.28	153,403.94	196,433.29	229,508.88
	Total Expenditure	124,076.17	57,705.00	304,897.03	158,216.69	263,210.29	235,925.88
3	Profit from operation before other income, finance cost & exceptional items (1-2)	40,923.83	9,295.00	150,102.97	43,783.31	-3,210.29	38,574.12
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit from ordinary activities before, Finance cost & Exceptional Items (3+4)	40,923.83	9,295.00	150,102.97	43,783.31	-3,210.29	38,574.12
6	Finance Cost	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit from ordinary activities after, Finance cost but before Exceptional Items (5-6)	40,923.83	9,295.00	150,102.97	43,783.31	-3,210.29	38,574.12
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit(+)/Loss(-) from ordinary activities before taxation (7-8)	40,923.83	9,295.00	150,102.97	43,783.31	-3,210.29	38,574.12
10	Tax Expenses	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit(+)/Loss(-) from ordinary activities after Tax (9-10)	40,923.83	9,295.00	150,102.97	43,783.31	-3,210.29	38,574.12
12	Extra Ordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+)/Loss(-) for the period (11-12)	40,923.83	9,295.00	150,102.97	43,783.31	-3,210.29	38,574.12
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	37,835,500.00	37,835,500.00	37,835,500.00	37,835,500.00	37,835,500.00	37,835,500.00
15	Reserve excluding Revaluation Reserve (as per Balance Sheet of Previous Accounting Year)						
16	Earning Per Share	0.01	0.002	0.04	0.01	0.00	0.01
	Particulars of Shareholding						
17	Public Shareholding						
	Number of Shares	3035000	3035000	3035000	3035000	3035000	3035000
	Percentage of Shareholding	50.15	50.15	50.15	50.15	50.15	50.15
18	Promoters and Promoter Group Shareholding (Non-Encumbered)						
	Number of Shares	3017000	3017000	3017000	3017000	3017000	3017000
	Percentage of Shareholding	49.85	49.85	49.85	49.85	49.85	49.85
	Percentage of total share Capital of the Company	100	100	100	100	100	100

Note:

- I. Provision for tax if any will be made at the end of the year.
- II. There were no investor Complints pending at the beginning and end of the Quarter. No Compliments were received during the quarter.
- III. Figures for the corresponding previous period/ year have been regrouped/ re-arranged wherever necessary to confirm to the classification of current period.
- IV. The entire operations of the Company relate to only one segment namely, "Software Development/Consultancy", Hence according to Accounting Standard 17 "Segment Reporting" is not applicable.

Place: Jaipur
 Dated: 05.02.2014



By Order of the Board
 for Sofcom Systems Limited

(Kishore Mehta)
 Director

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